

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	30,814.26	-177.26	-0.57%
S&P 500	3,768.25	-27.29	-0.72%
FTSE 100	6,735.71	-66.25	-0.97%
DAX	13,787.73	-200.97	-1.44%
Nikkei 225	28,265.00	-254.18	-0.89%
Nasdaq	12,998.50	-114.14	-0.87%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,433.70	-161.90	-1.11%
BSE Sensex	49,034.67	-549.49	-1.11%
Nifty Bank	32,246.80	-272.95	-0.84%
Nifty Midcap 100	21,934.25	-235.15	-1.06%
NIFTY Smallcap 100	7,401.60	-79.70	-1.07%

Forex Rates			
USD/INR	73.208	0.088	0.12%
EUR/INR	88.3875	0.0515	0.06%
GBP/INR	99.424	0.083	0.08%
JPY/INR	0.7051	0.0011	0.16%

Commodities			
Crude Oil WTI	3830	-69	-1.77
Natural Gas	200.2	2.6	1.32
Gold	48702	-519	-1.05
Silver	64980	-1703	-2.55
Aluminium	162.1	-1.5	-0.92
Copper	605.1	-10.1	-1.64

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	7,240.81	6,269.75	971.06
DII	4,914.07	5,856.14	-942.07
F&O			
FII Index Fut	3,779.34	4,842.66	-1,063.32
FII Index Opt	293,136.97	292,519.75	617.22

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	24.34	1.09	4.69%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.09	-0.010	-0.92%
India	5.99	0	0%
Nifty Supports			
	S3	S2	S1
Nifty	14215	14275	14325

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIPORTS	ADANI PORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
GAIL	GAIL (India) Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News	
<b>Indian Equities:</b>	<b>Market may open lower</b>
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 29 points at the opening bell.	
*Overseas, Asian stocks are trading mixed on Monday as investors in the region reacted to Chinese economic data releases, including the country's GDP print for the fourth quarter.	
<b>Corporate News</b>	
*Happiest Minds Technologies   BNP Paribas Arbitrage acquired 9,25,250 equity shares in the company at Rs 368.55 per share on the NSE.	
*Ujaas Energy   Alpha Leon Enterprises LLP acquired 21,34,000 equity shares in the company at Rs 3.35 per share on the NSE.	
*Vikas EcoTech   Albulu Investment Fund reduced its shareholding in the company to 0.98 percent from 8.3 percent earlier via market sale.	
*InterGlobe Aviation   IndiGo market share in December was unchanged at 53.9 percent compared to November 2020, while passenger load factor in December stood at 71.5 percent against 74.0 percent in November.	
*Bharti Airtel   The company is preparing to raise a billion dollars with an offer of perpetual bonds — securities with no maturity date for investors, ET reported.	
*SpiceJet   The company's market share in December 2020 stood at 13.0 percent against 13.2 percent in November 2020, while passenger load factor increased to 78.0 percent from 77.7 percent in same periods.	
*Metropolis Healthcare   The company will acquire Hitech Diagnostic for Rs 511 crore.	
*DHFL   The Committee Of Creditors approved resolution plan submitted by Piramal Capital.	
<b>Indian Economy</b>	
*Reserve Bank of India (RBI) Governor Shaktikanta Das on Saturday said the central bank remains steadfast to take any further measures as may be required to support growth without compromising on financial stability.	
<b>Global Economy</b>	
*China reported GDP rose 2.3% last year as the world struggled to contain the coronavirus pandemic.Gross domestic product grew by 6.5% in the fourth quarter from a year ago, official data from National Bureau of Statistics showed.	

NSE Indices / Sectoral Performance									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
NIFTY BANK	32246.80	-272.95	-0.84%	NIFTY ENERGY	17341.05	-328.35	-1.86%		
NIFTY IT	26362.80	-602.75	-2.24%	NIFTY PHARMA	13014.25	-218.30	-1.65%		
NIFTY METAL	3449.15	-38.25	-1.10%	NIFTY MMC	16229.05	-159.45	-0.97%		
NIFTY AUTO	10178.30	-60.00	-0.59%	NIFTY PSU BANK	1937.30	-40.80	-2.06%		
NIFTY FMCG	34630.05	-255.65	-0.73%	NIFTY SERV SECTOR	2034.75	-240.95	-1.17%		
NSE Movers and Shakers									
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.		
TATAMOTORS	261.6	16.50	6.73	TECHM	1,011.00	-41.60	-3.95		
BHARTIARTL	603.5	22.95	3.95	HCLTECH	989	-38.70	-3.77		
UPL	522.35	12.95	2.54	WIPRO	437.8	-16.55	-3.64		
ITC	217.9	3.75	1.75	GAIL	139.2	-4.80	-3.33		
GRASIM	1,033.70	13.45	1.32	ONGC	101.8	-3.25	-3.09		
Indian ADR Stocks									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
Infosys ADR	18.17	-0.05	-0.27%	HDFC Bank ADR	74.88	-0.79	-1.04%		
Tata Motors ADR	17.56	0.67	3.97%	ICICI Bank ADR	14.97	-0.17	-1.12%		
Nifty Resistance									
	R3	R2	R1		R3	R2	R1		
Nifty	14515	14455	14405						

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